

WATERLOO INVESTMENT HOLDINGS LIMITED

Notice of Implementation of Notification Procedure

December 2, 2022 – Waterloo Investment Holdings Limited (the "**Company**" or "**WIHL**") today announces that following a resolution of the board of directors, the Company has elected to implement the mechanism set out in the Company's articles of association (the "**Articles**") known as the **Notification Procedure**. Defined terms used in this announcement have the meaning ascribed to them in the Articles.

In accordance with the Notification Procedure, WIHL will write to shareholders three times over a period of approximately six weeks requiring them to positively confirm to the Company the matters requested in the Notifications.

In accordance with Article 24.5(b) the Company is releasing this announcement notifying shareholders that the First Notification has been sent.

Shareholders can respond to the Notifications by completing the form appended to the Notifications and by either mailing it to the Company's Share Registrar, Link Group, at 10th Floor, Central Square, 29 Wellington Street, Leeds, United Kingdom, LS1 4DL, or by emailing it to the Company Secretary, Mr. Abner Peralta at wihlcosec@gmail.com.

A copy of the First Notification and the form are also available via the Company's website: <https://www.wihl.com>.

For further information contact:

Waterloo Investment Holdings Limited at 101 Governors Road, Leeward, Providenciales, Turks & Caicos Islands, B.W.I. or complete the contact form at Company's website [<https://www.wihl.com>].